



MONEY MORNING

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Why Uranium Prices Are Going to Pop – for Good

Uranium prices are on the verge of another historic profit run. And the facts show that prices aren't going to look back...

This free report reveals why uranium prices are bracing for takeoff and three ways to profit from the uranium bull that's going to charge into the next decade...

Uranium prices are bracing for liftoff...

And this time, they aren't coming down.

But it's not just because the world's superpower economies are fast-tracking nuclear energy and combing the globe for more uranium.

Nor is it because hundreds of nuclear reactors are being built and designed as you read this.

To be sure, those reasons will ensure that uranium prices stay high, but they won't spark the wick.

Instead, a flood of water will light uranium prices on fire.

You see, the world's richest uranium mine – expected to produce at least 10% of global output – has again flooded for the second time and shut mining efforts down indefinitely.

Maybe permanently... as the company CEO said it could take months before they even figure out the cause of the flooding.

The hysteria has already pushed spot prices forward, and Goldman Sachs predicts prices will vault a healthy 50% by the end of the year.

This free report reveals the facts about this upcoming bull run and details three ways investors can profit before uranium prices really take off.

Fact #1: The world's superpower economies are zealously fast-tracking their nuclear energy agenda...

According to the World Nuclear Association, a new nuclear reactor will start up every 5 days by the year 2015.

A look at the numbers give little doubt to that assertion.

China has 11 nuclear reactors, and has plans to build 30 more in the next 15 years.

India wants to build another 20 reactors. Japan is planning another 10. Russia wants 15 up and running by 2015.

Here's perhaps the biggest surprise: the United States has 104 active reactors, with plans to build as many as 19 more that can produce 33% more electricity, according to government statistics.

Both sides of the political aisle agree that nuclear power is a cornerstone to America's energy prosperity:

"You can't have a discussion about greenhouse gas emissions without talking about nuclear. ... It just isn't practical."

– **Rep. Sue Myrick (R-N.C.)**

"Nuclear power is poised to play a key role in meeting our energy challenges and realizing our potential as the 21st century unfolds."

– **Sen. Tom Carper (D-Del.)**

"I think we need to increase the amount of nuclear power production that goes on in the country. We need to build some nuclear power plants."

– **Sen. Jeff Bingaman (D-N.M.)**

Fact #2... Because the world's population is rapidly rising while oil reserves are depleting...

Oil could be \$20 a barrel forever... it still couldn't stop the world's superpowers from fast-tracking nuclear energy.

The fact is that the world's oil fields will one day go dry. The historic energy divorce could even happen in our lifetimes.

The world's biggest economies (and polluters) are preparing for that day as if it were happening tomorrow.

And nuclear energy has emerged as the cleanest and most powerful source of energy – more than oil, wind, coal and solar.

Unlike oil and coal, nuclear energy emits zero carbon dioxide. And while wind and solar technologies are still wearing their training wheels, nuclear energy has

Not to mention it is the most potent and efficient source of energy among its peers.

Fact #3: ... But there's one problem: We're running out of uranium!

The world is parched for uranium.

All totaled, the world's nuclear reactors use about 77,000 tons of uranium every year. But only 50,000 tons are mined every year.

Thus, many reactors are running at 50% capacity... some have even been taken off-line.

The bulk of the United States uranium comes from about 20,000 Russian nuclear warheads whose uranium is enriched and sold to the U.S. as part of a 1987 disarmament agreement.

The "Megatons to Megawatts" program has helped make the United States the world's largest supplier of nuclear power.

But three years ago, the program breached the halfway mark, spelling the end of guaranteed access to vast uranium supplies. When the warheads dry up, the U.S. will have to import more uranium to satisfy its demand, and by then, domestic and global demand will be significantly higher.

Fact# 4 Last year's uranium price correction is perhaps the commodity's buying opportunity of the century.

Uranium prices rocketed an astounding 1,625% from 2002 to 2007.

Any time the price of anything moves that fast, it's bound for a correction. And after their wild ride, uranium prices simmered to about \$65 an ounce. But since the Cigar Lake mine flood has uranium supply concerned back into the spotlight, prices has begun moving forward.

Let's be clear, the next uranium bull won't be a rocket ride like before. Unlike most investments in today's unsteady market, uranium will be the commodity that rises noticeably – but not dangerously – over time.

And that's not a maybe.

That's a definite.

You see, energy companies know supplies will tighten. They know the current uranium mining industry is wildly volatile. They know uranium prices are a bargain now.

That's why they're already paying a 33% premium on current prices to lock in uranium now.

And that's why the smartest investors are following suit now before that number moves higher...

Profit Now From These Three Uranium Plays

For a pure play Uranium buy, take a look at **Cameco Corp.** (CCJ), the world's largest producer of uranium in North America. It's also the world's largest and most liquid uranium miner.

Granted, the Cigar Lake mine flood is on Cameco's dime, but investors should consider this a long-term play. This company is a leader and its size ensures it will remain on the forefront of the Uranium boom.

Despite uranium prices pulling back, Cameco's profit more than doubled in the first three months of 2008, surging 125% on its uranium and gold mining operations.

If safety and diversification are more to your liking, then **Rio Tinto PLC** (RTP) and **BHP Billiton Ltd.** (BHP) are attractive options.

BHP Billiton is the second-largest commodities company in the world – mining steel, aluminum, copper, iron, nickel, titanium, diamonds and gold. BHP's connection to China and their ownership of the world's largest uranium deposit, the Olympic Dam in Australia, makes them another big player in the upcoming uranium boom.

Rio Tinto is the third-largest mining company in the world. One plus is that this company is already selling uranium to mega consumer China. In the future these ties may pay off in a big way.

Rio owns 68% of the Ranger Mine, which has produced more uranium than any other mine in Australia over the past 10 years.

Rio also owns nearly 70% of Namibia's Rossing mine, the world's longest running open pit uranium mine and also an exporter to China.

These are the most secure options now, but as time goes on, Uranium demand is sure to open the doors to streams of income.

And *Money Morning* will be first to let you know when it happens.

[Editor's note: We'd also like to share with you our road map to Bear Market Riches. This "Crash Proof" strategy has identified gains of 140%, 149% and 371% in the next 6 to 18 months... regardless of the cratering U.S. economy. But you have to get in now to take full advantage. If you'd like to learn more, [please click here.](#)]



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